

Nevils Financial, LLC

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”) for more details of Nevils Financial, LLC advisory services and fees, respectively. Fees below are charged when clients request the services listed. Fees below may not apply to all clients. Fees are negotiable.

Fees Charged by Investment Adviser	Fee Amount		Frequency Fee is Charged	Services
Assets Under Management Fee	\$0 - \$1,000,000 Above > \$1,000,000	1% 0.5%	Quarterly in advance	Portfolio management for individuals and small businesses; and Financial planning services
Hourly Fee	\$200		Hourly, upon completion of the contract/engagement	Financial planning services
Subscription Fee	\$0		N/A	N/A
Fixed Fee	\$200 per hour for the fixed number of hours needed to prepare a financial plan		50% in advance with the balance due upon delivery of the financial plan.	Comprehensive financial plan
Commissions to the Adviser	\$0		N/A	N/A
Performance-based Fee	\$0		N/A	N/A
Other	\$0		N/A	N/A
Fees Charged by Third Parties	Fee Amount		Frequency Fee is Charged	Services
Third Party Money Manager	\$0		N/A	N/A
Robo-Adviser Fee	\$0		N/A	N/A
Fee Total	Talk with Nevils Financial, LLC about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	If applicable: Custodian
Commissions	Yes	If applicable: Custodian
Custodian Fees	Yes	If applicable: Custodian
Mark-ups	No	N/A
Mutual Fund/ETF Fees and Expenses	Yes	Expense Ratio - Mutual Fund Company If applicable: Trading Fee – Custodian

Effective September 30, 2020